Analysis of Known and Construction of New Mathematical Models of Forces on a Ship’s Rudder in an Unbounded Flow

O. Kryvyi, M. Miyusov & M. Kryvyi
National University “Odessa Maritime Academy”, Odessa, Ukraine

ABSTRACT: The forces arising on the ship’s rudder at different angles of attack in an unbounded flow are investigated. The components of the resulting force on the rudder are represented in terms of the rudder lift and drag forces, as well as in terms of the normal and tangential forces on the rudder. The well-known mathematical models of hydrodynamic rudder coefficients are analyzed, and their disadvantages are found. New mathematical models of hydrodynamic coefficients have been obtained, in particular, the coefficients of rudder lift and drag, which take into account the aspect ratio of the rudder, its relative thickness and can be applied to any angle of attack of the flow on the rudder. On specific examples for rudders of the NACA series, the adequacy of the proposed models and their consistency with known experimental studies are illustrated. It is shown how the rudder lift and drag change, as well as the components of the resulting force for the maximum possible range of changes in the local drift angle and the rudder angle.

1 INTRODUCTION

The availability of adequate mathematical models of the propulsive ship complex is of crucial importance in the development of effective ship control systems, the construction of high-quality simulators, and in the study of the ship’s behavior during maneuvering. Many works are devoted to the construction and application of mathematical models of the propulsive ship complex [1 - 23].

One of the important components of the non-inertial forces and moments acting on the ship are the forces and moments caused by the operation of the ship’s rudders, the study of which, in particular, is devoted to works [24 - 31]. The study of the operation of ship rudders is based on the processing of experimental data of model and field tests [2, 3, 25, 26, 28, 29]. Recently, due to the rapid development of Computational Fluid Dynamics (CFD) methods, the Reynolds-Averaged Navier-Stokes (RANS) method has been widely used to solve this problem [27, 30, 31]. Both approaches complement each other and are used to determine the distribution of hydrodynamic forces on the rudders, which is the basis for obtaining mathematical models of these forces with their further consideration in the general mathematical models of the ship’s propulsive complex. To build mathematical models of ship rudders at the first stage, it is necessary to have adequate mathematical models of hydrodynamic forces and moment on an isolated rudder in an unbounded flow. Mainly, linear approximations of the specified forces are known and widely used [2, 3, 7 - 17], which use only the first hydrodynamic derivative and sufficiently accurately describe their behavior at small angles of attack of the flow on the rudder, but do not take into account, in particular, the tangent component. Presentations of the components of the resulting hydrodynamic force on the rudder are also known [3, 29], which can be
used for a wider range of changes in the phase coordinates of the ship’s motion, but they require clarification and further development.

The aim of this work is the construction and numerical analysis of adequate mathematical models of forces on ship rudders in an unbounded flow, which would, on the one hand, cover a sufficiently wide range of changes in the local drift angle and the rudder angle, and on the other hand, would be convenient for use in solving various problems of dynamics of the ship’s propulsive complex.

2 VESSEL AND RUDDER SPECIFICATIONS

The geometric and technical characteristics of the ship and the rudder will be denoted as follows: $L$ – length of the ship on waterline; $B$ – breadth of the ship on waterline; $T$ – amidships draft, $\rho$ – mass density of sea water, $C_b$ – block coefficient; $W=CLBTL$ – displacement volume of the ship; $S=LT\sigma_D$ – area of the underwater part of the centerplane of the ship’s hull; $\sigma_D$ – reduced coefficient of the underwater centerplane of the ship. On modern ships, depending on their purpose, different types of rudders are used. On ocean-going ships single rudders are usually used behind single propellers, which are located in the centerplane. The rudders may differ in the type of projection on the centerplane, namely rectangular or trapezoidal; according to the method of fastening: simplex rudder, spade rudder, semi-balanced (semi-spade) rudder; according to the profile shape: NACA, CAHI, NEZ, HSVA, IFS, Wedge, etc. A detailed classification of ship rudders is presented, in particular, in [29, 30]. Let us dwell in detail on those characteristics of ship rudders that are used in the construction of mathematical models of hydrodynamic forces on the rudder. The main characteristics include the area of the rudder blade $S_R$, that is, the area limited by the contour of the projection of the rudder on the centerplane, as well as the relative area of the rudder blade $\tilde{S}_R = \frac{S_R}{L^2}$. For effective control of the ship, depending on the goals, the relative area of the rudder blade should at least satisfy the condition [32]

$$\tilde{S}_R \geq 0.01 + 0.5C_b^2 \left( \frac{B}{L} \right)^2 .$$  

(1)

When constructing mathematical models of hydrodynamic forces and moments, it is important to check the fulfillment of condition (1). For some types of commercial vessels, Table 2.1 [30, p. 24], shows the reference ratios of the rudder area to the lateral underwater area of the ship’s hull. The linear geometric characteristics of the ship’s rudders include: its height $h_R$, that is, the greatest distance between the lower and upper edges, as well as the rudder chord $b_R$, that is, the distance between the leading edge (nose) and its trailing edge (tail). Since the ship’s rudder is not rectangular in plan, for example, trapezoidal, then the value: $b_{RC} = \frac{S_R}{h_R}$ is used as the average chord.

The relative thickness value $\tilde{t}_R = \frac{h_R}{b_{RC}}$ is also used, where $t_R$ the maximum thickness of the rudder blade. Modern ocean-going merchant ships usually use rudder profiles NACA-0012, NACA-0015, NACA-0018, NACA-0020, NACA-0025, which correspond to the parameter values: 0.12; 0.15; 0.18; 0.20; 0.25. The important parameters of the ship’s rudder also include the aspect ratio of the rudder $\Lambda_R = \frac{S_R}{h_R} = \frac{S_R}{h_{RC}}$, which shows how many times the height is greater (or less) than the chord. For marine merchant ships this figure is $1.5+3$, for inland navigation vessels - $0.5+2$. Table 1 lists the main technical characteristics of hulls and ship rudders for some types of ocean-going merchant ships.

<table>
<thead>
<tr>
<th>Ship</th>
<th>KCS Container ship</th>
<th>KVLCC2 Tanker</th>
<th>VLGC Tanker</th>
<th>LPG Tanker</th>
</tr>
</thead>
<tbody>
<tr>
<td>№</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
</tr>
<tr>
<td>$L$ [m]</td>
<td>230</td>
<td>320</td>
<td>226</td>
<td>147</td>
</tr>
<tr>
<td>$B$ [m]</td>
<td>32.2</td>
<td>58</td>
<td>36.6</td>
<td>25.5</td>
</tr>
<tr>
<td>$T$ [m]</td>
<td>10.8</td>
<td>20.8</td>
<td>11.8</td>
<td>8.8</td>
</tr>
<tr>
<td>$C_b$</td>
<td>0.65</td>
<td>0.81</td>
<td>0.72</td>
<td>0.74</td>
</tr>
<tr>
<td>$h_R$</td>
<td>9.9</td>
<td>14.32</td>
<td>9.65</td>
<td>6.7</td>
</tr>
<tr>
<td>$b_{RC}$</td>
<td>5.5</td>
<td>7.84</td>
<td>4.76</td>
<td>2.87</td>
</tr>
<tr>
<td>$\tilde{S}_R$</td>
<td>0.018</td>
<td>0.01687</td>
<td>0.017</td>
<td>0.01484</td>
</tr>
<tr>
<td>$\Lambda_R$</td>
<td>1.8</td>
<td>1.827</td>
<td>2.027</td>
<td>2.34</td>
</tr>
<tr>
<td>$\delta_0$</td>
<td>54.45</td>
<td>115.04</td>
<td>45.934</td>
<td>19.2</td>
</tr>
</tbody>
</table>

An important parameter of the operation of the ship’s rudder is also the rudder angle $\delta$, that is the angle of deviation of the rudder from the centerplane of the vessel. The rudder angle is usually considered positive if it is placed counterclockwise from the centerplane. The maximum value of this angle is limited by the design features of the vessel and, usually, for merchant vessels $|\delta_{\max}| = 35^\circ$. This should be taken into account when mathematically modeling the operation of ship’s rudders. The operation of the ship’s rudder is also affected by the value of the dimensionless Reynolds number on the rudder: $\operatorname{Re} = \frac{v_R b_{RC} \mu^{-1}}{\tilde{t}_R}$, where $v_R$ – the value of the flow velocity on the rudder, $\mu$ – the kinematic viscosity of the sea water. Based on the definition of the number $Re$, its value for each specific vessel depends on the speed of the vessel and is in the range $2 \times 10^5 \div 10^7$. 

832
3 HYDRODYNAMIC FORCES ON AN ISOLATED RUDDER IN AN UNBOUNDED FLOW

Consider the hydrodynamic forces on an isolated rudder in an unbounded flow, that is, on a rudder that is not affected by the ship’s hull and the propeller. To study the hydrodynamic forces on such rudder, let’s introduce the left Cartesian coordinate system \( DX, Y, Z \) (Fig. 1), where \( D \) the point of action of the resultant hydrodynamic force \( \vec{p}_{R*} \) on the rudder, and the axis \( Z_\ast \) is directed perpendicularly upwards to the horizontal section of the rudder. The resultant force on the rudder \( \vec{p}_{R*} \) arises due to shifting the rudder to an angle \( \delta \) and flow on the rudder with a velocity \( \vec{v}_R \) at an angle \( \beta_\ast \) to the axis \( X_\ast \). In the introduced coordinate system, the angle \( \beta_\ast \), which can be considered the local angle of drift on the rudder, and the rudder angle \( \delta \), will be positive if viewed counterclockwise. The angle of attack on the rudder is called the angle between the chord of the rudder and the direction of flow on the rudder, i.e. the difference between the rudder angle and the local drift angle (Fig. 1):

\[
a_\ast = \delta - \beta_\ast. \tag{2}\]

If the angle of attack \( a_\ast \) is positive, then the deviation of the rudder chord from the line of the flow occurs counterclockwise, in the opposite case, clockwise. In the flat Cartesian coordinate system, the resultant force on the rudder allows expression

\[
\vec{p}_{R*} = \vec{p}_X + \vec{p}_Y = \vec{p}_{i} + \vec{p}_{j}, \tag{3}
\]

where \( \vec{i} \) and \( \vec{j} \) are the unit vectors in the given coordinate system. The values of the longitudinal \( P_X \) and transverse \( P_Y \) components of the resulting force on the rudder are to be determined. Specifically, these components are taken into account in the general mathematical models of the dynamics of the ship's propulsion complex. Usually, the components \( P_X \) and \( P_Y \) are represented in terms of the magnitude of the lift and the drag on the rudder, or the magnitude of the normal force \( P_N \) and the tangential force \( P_S \) on the rudder. Let’s establish a connection between the indicated parameters, for this we consider two more Cartesian coordinate systems associated with the rudder: \( L, DD_\ast \) and \( N, DS_\ast \). The first of these systems is formed by turning the system \( X_\ast, DY_\ast \) through an angle \( \beta_\ast \), the second - by turning it through an angle \( \delta \) counterclockwise (see Fig. 1).

![Figure 1. Forces on an isolated rudder](image)

The resultant force \( \vec{p}_{R*} \) in the created coordinate systems allows the following expressions:

- in the coordinate system \( L, DD_\ast \):
  \[
  \vec{p}_{R*} = \vec{p}_L + \vec{p}_D = P_L \vec{i} + P_D \vec{j}, \tag{4}
  \]

- in the coordinate system \( N, DS_\ast \):
  \[
  \vec{p}_{R*} = \vec{p}_N + \vec{p}_S = P_N \vec{i} + P_S \vec{j}. \tag{5}
  \]

In formulas (4) - (5) \( \vec{i} \) and \( \vec{j} \) are the unit vectors in the corresponding coordinate system. Representations (3) - (5) and the transformation formulas when the coordinate axes are rotated make it possible to express the values of the longitudinal and transverse components of the resultant force \( \vec{p}_{R*} \) through the components \( (P_L, P_D) \) and \( (P_N, P_S) \):

\[
\begin{align*}
  P_X & = \sin \beta_\ast \cdot P_L + \cos \beta_\ast \cdot P_D, \\
  P_Y & = \cos \beta_\ast \cdot P_L - \sin \beta_\ast \cdot P_D. \tag{6}
\end{align*}
\]

\[
\begin{align*}
  P_X & = \sin \delta \cdot P_N + \cos \delta \cdot P_S, \\
  P_Y & = \cos \delta \cdot P_N - \sin \delta \cdot P_S. \tag{7}
\end{align*}
\]

It is not difficult to establish the following relationship between the components \( (P_L, P_D) \) and \( (P_N, P_S) \):

\[
\begin{align*}
  P_D & = \sin a_\ast \cdot P_N + \cos a_\ast \cdot P_S, \\
  P_L & = \cos a_\ast \cdot P_N - \sin a_\ast \cdot P_S. \tag{8}
\end{align*}
\]

When studying hydrodynamic forces on a ship’s rudder, dimensionless hydrodynamic coefficients of transverse and longitudinal forces, lift and drag, as well as normal and tangential forces on the ship's rudder are usually introduced:
At the same time, the dimensionless coefficient of the resultant force can be expressed as follows

\[
C_R^* = \frac{p_R}{\rho u^2 S R}, \quad C_{XY}^* = \frac{p_{XY}}{\rho u^2 S R}, \quad C_{LR}^* = \frac{p_L}{\rho u^2 S R}
\]

(9)

At the same time, the dimensionless coefficient of the resultant force can be expressed as follows

\[
C_R^* = \frac{p_R}{\rho u^2 S R} = \sqrt{(C_{XY})^2 + (C_{XZ})^2}.
\]

(10)

Taking into account representations (9), relations (6) - (8) will be rewritten as follows

\[
\begin{align*}
C_{XR}^* &= \sin \beta_x \cdot C_{LR} + \cos \beta_x \cdot C_{DR}, \\
C_{YR}^* &= \cos \beta_x \cdot C_{LR} - \sin \beta_x \cdot C_{DR}, \\
C_{DR^*} &= \sin \delta_x \cdot C_{NR} + \cos \delta_x \cdot C_{SR}, \\
C_{SR^*} &= \cos \delta_x \cdot C_{NR} - \sin \delta_x \cdot C_{SR}.
\end{align*}
\]

(11)

\[
\begin{align*}
C_{XR}^* &= \sin \delta_x \cdot C_{NR} + \cos \delta_x \cdot C_{SR}, \\
C_{YR}^* &= \cos \delta_x \cdot C_{NR} - \sin \delta_x \cdot C_{SR}.
\end{align*}
\]

(12)

The ratio \( k_l = \frac{p_L}{p_D} = \frac{C_{LR}}{C_{DR}} \) is called the coefficient of hydrodynamic quality of the rudder blade [2, 3], and the inverse value \( k_d = \frac{1}{k_L} \) is called the coefficient of the inverse quality of the rudder blade. We will also introduce the coefficient of tangential force \( k_s = \frac{C_{SR}}{C_{NR}} \), which determines the effect of the tangential component of the force on the rudder. The coefficients \( k_l, k_d \) and \( k_s \) are functions of the aspect ratio of the rudder blade. Let’s establish the relationship between the coefficients \( k_l, k_d \) and \( k_s \) for this, by dividing the second equality in (13) by the first, we get

\[
k_l = \frac{\cos \alpha_k \cdot C_{NR} + \sin \alpha_k \cdot C_{SR}}{\sin \alpha_k + \cos \alpha_k \cdot C_{DR}},
\]

(14)

From here we get the following representation

\[
k_s = \frac{\cos \alpha_k - k_l \sin \alpha_k}{\sin \alpha_k + k_l \cos \alpha_k}.
\]

(15)

Denote by \( \tan \phi_D = k_l, \tan \phi_N = k_s \), where \( \phi_D \), \( \phi_N \) respectively, the angles between vectors \( \vec{p}_D \), \( \vec{p}_N \) and the resulting vector \( \vec{p}_L \), then from relations (14), (15), we obtain the representation

\[
k_l = -\cotg(\alpha_R + \phi_N), \quad k_s = -\cotg(\alpha_R - \phi_D).
\]

(16)

Coefficients \( k_l, k_d \) and \( k_s \) make it possible to represent expressions (11), (12) and (13) as

\[
\begin{align*}
C_{XR}^* &= C_{LR} \cdot (\sin \beta_x + k_l \cos \beta_x), \\
C_{YR}^* &= C_{LR} \cdot (\cos \beta_x - k_l \sin \beta_x), \\
C_{DR}^* &= C_{NR} \cdot (\sin \delta_x + k_d \cos \delta_x), \\
C_{SR}^* &= C_{NR} \cdot (\cos \delta_x - k_d \sin \delta_x).
\end{align*}
\]

(17)

(18)

(19)

According to Figure 1, the angle between the vector of the resultant hydrodynamic force \( \vec{p}_L \) and the vector \( \vec{p}_N \) is equal to the sum of the rudder angle \( \delta \) and the angle \( \phi_N \). This makes it possible to represent the dimensionless coefficients of the transverse and longitudinal forces of the rudder through the dimensionless coefficient of the resulting force \( C_R \):

\[
\begin{align*}
C_{XR}^* &= C_R \sin(\delta + \phi_N), \\
C_{YR}^* &= C_R \cos(\delta + \phi_N).
\end{align*}
\]

(20)

When building a general mathematical model of the ship’s propulsive complex, dimensionless hydrodynamic coefficients of the transverse and longitudinal forces \( C_{YR}^* \) and \( C_{XR}^* \) on the rudder are used. To determine them, you can use the following three approaches:

1. use representations (11) or (17), if mathematical models for rudder lift coefficient \( C_{LR} \) and drag coefficient \( C_{DR} \) are known (or instead of \( C_{DR} \), coefficient of inverse quality of the rudder \( k_d \));
2. use representations (12) or (18), if mathematical models for the coefficients of normal force \( C_{NR} \) and tangential force \( C_{SR} \) on the rudder are known (or instead of \( C_{SR} \), coefficient of tangential force \( k_s \));
3. use representations (20), if mathematical models for \( (p_L, p_D) \) or for \( (p_N, p_S) \) are known.

4 ANALYSIS OF EXISTING MATHEMATICAL MODELS OF HYDRODYNAMIC COEFFICIENTS ON THE RUDDER

When building mathematical models of ship rudders, it is important to know the critical value of the angle
of attack on the rudder $\alpha_{Rk}$, i.e., the angle of attack at which the stall occurs on the rudder blade and its lift is sharply reduced. The set of values of angles of attack $\alpha_{Rk} \leq \alpha_{Rk}$ is called pre-critical, and the set of values $\alpha_{Rk} > \alpha_{Rk}$ is called supercritical. The angles $\pm \alpha_{Rk}$ are actually the angles of the maximum value of the rudder lift coefficient $C_{LR}$, while the angle of maximum efficiency has a slightly smaller value, due to the increase in the rudder drag coefficient $C_{DR}$. It should also be noted that the value of the angle $\alpha_{Rk}$ for the rudder located in the propeller slipstream increases on average by $15^\circ$ to $20^\circ$. The angle $\alpha_{Rk}$ depends on the technical characteristics of the rudder, in particular its aspect ratio, to determine its values using experimental data [2, 3], we obtain table 2.

Table 2. Dependence of the critical value of the angle of attack $\alpha_{Rk}$ [deg] from the aspect ratio $\Lambda_{R}$

<table>
<thead>
<tr>
<th>$\alpha_{Rk}$</th>
<th>0.5</th>
<th>0.75</th>
<th>1.00</th>
<th>1.25</th>
<th>1.50</th>
<th>2.00</th>
<th>3.00</th>
<th>5.00</th>
</tr>
</thead>
<tbody>
<tr>
<td>$\alpha_{Rk}$</td>
<td>45.5</td>
<td>41.3</td>
<td>36.0</td>
<td>30.5</td>
<td>25.5</td>
<td>23.75</td>
<td>19.5</td>
<td>16.7</td>
</tr>
</tbody>
</table>

Based on these data, with the help of regression analysis, we will get the following representation

$$\alpha_{Rk} = 29.6824 \cdot \Lambda_{R}^{-0.356}. \quad (21)$$

Experimental studies [2, 3, 26] show that the rudder lift coefficient $C_{LR}$ and the rudder drag coefficient $C_{DR}$ depends to varying degrees on the shape, thickness of the rudder, Reynolds number, but most of all on the rudder aspect ratio $\Lambda_{R}$ and the angle of attack of the flow on the rudder $\alpha_{R}$. In particular, for small to critical angles of attack, a linear approximation of the lift coefficient is used, i.e., a Taylor series expansion along the angle of attack:

$$C_{LR}(\alpha_R) = f(\alpha_R) = \sum_{j=0}^{\infty} \frac{f^{(j)}(0)}{j!} \cdot \alpha_{R}^{j} = f(0) + f'(0) \cdot \alpha_{R} + o(\alpha_{R}).$$

In this case, only the second term is used. The first is equal to zero: $f(0) = C_{LR}(0) = 0$, due to physical considerations, therefore

$$C_{LR} = C_{LR} \cdot \alpha_{R}. \quad (22)$$

To designate the hydrodynamic derivative

$$C'_{LR} = \frac{dC_{LR}}{d\alpha_R} \bigg|_{\alpha_R=0},$$

one can use the formula [2, 3]:

$$C'_{LR} = \frac{2\pi\Lambda_{R}}{2 + \sqrt{\Lambda_{R}^{2} + 4}}, \quad (23)$$

or Prandtl’s improved formula

$$C'_{LR} = \frac{2\pi\Lambda_{R}}{2 + \Lambda_{R}}, \quad (24)$$

where $\tilde{C}_{d} = 2$ is the coefficient for spade and semispade rudders of marine vessels.

For a wider range of the angle of attack, the following formula is known [2]

$$C_{LR} = C'_{LR} \cdot \sin \alpha_{R} + \tilde{C}_{d} \cdot \sin^{2} \alpha_{R} \cdot \cos \alpha_{R}, \quad (25)$$

where $\tilde{C}_{d} = 2$ for conventional rudders and $\tilde{C}_{d} = 1.2 + 1.5$ for rudders with rounded side projections.

The following formula can be used for the rudder drag coefficient [3]:

$$C_{DR} = C_{D0} + K_{D} \cdot \sin^{2} \alpha_{R} + \tilde{C}_{d} \cdot \sin^{3} \alpha_{R}, \quad (26)$$

where $C_{D0} = (0.0221 - 0.0023\lg Re) \tilde{C}$. The coefficients

$$\tilde{C} = \tilde{C}(\Lambda_{R})$$

and $K_{D}(\Lambda_{R})$ are determined using graphs [3]. Note that at $\alpha_R = 0$, as a rule, the value of the drag force coefficient is chosen approximately: $C_{D0} \approx 0.014$.

There are also other representations [29] for the lift and drag coefficients of the rudder, also obtained on the basis of experimental data processing:

$$C_{LR} = 2\alpha_{R}(\Lambda_{R} + 0.7) \sin \alpha_{R} + C_{Q} \sin \alpha_{R} \cdot \sin \alpha_{R} \cdot \cos \alpha_{R}, \quad (27)$$

$$C_{DR} = \frac{C_{D}^{2}}{\pi} \cdot \frac{1}{\Lambda_{R}} + C_{Q} \cdot \sin^{3} \alpha_{R} + C_{D0}, \quad (28)$$

$$C_{D0} = 2.5 \cdot \frac{0.075}{(\lg Re - 2)^{2}}.$$

The authors of the model recommend taking the value of the constant $C_{Q}$ equal to one: $C_{Q} = 1$.

Within the framework of the second approach [7, 8], a linear approximation of the normal force coefficient takes place. Under the assumptions of smallness $\alpha_{R}$, the dependence is represented not by the angle of attack $\alpha_{R}$, but by its sinus $\sin \alpha_{R}$, i.e.

$$C_{NR} = C'_{NR} \cdot \sin \alpha_{R}. \quad (29)$$

Empirical representation is used to calculate the hydrodynamic derivative of the normal force:

$$C'_{NR} = \frac{dC_{NR}}{d\alpha_R} \bigg|_{\alpha_R=0} = 6.13\Lambda_{R}^{2} \left(\Lambda_{R} + 2.25\right) \quad (30)$$

It should be noted that in this case the value of the tangential force on the rudder is neglected: $C_{sR} = 0$.

Using the methods of direct numerical modeling RANS [30], representations (22) and (29) are somewhat improved by taking into account the relative thickness of the rudders

$$C_{LR} = \frac{\Lambda_{R}}{\Lambda_{R} + 2.25} (s_{L} \sin \alpha_{R} + c_{L}). \quad (31)$$

$$C_{DR} = \frac{\Lambda_{R}}{\Lambda_{R} + 2.25} (s_{D} \sin \alpha_{R} + c_{D}). \quad (32)$$

$$C_{NR} = \frac{\Lambda_{R}}{\Lambda_{R} + 2.25} (s_{N} \sin \alpha_{R} + c_{N}). \quad (33)$$
The constants in representations (31) - (33), depending on the relative thickness \( \tilde{R}_t \), are given in Table 4.2 [30, p. 89] for some types of ship's rudders.

Studies of representations for hydrodynamic coefficients on a ship's rudder have shown significant shortcomings of existing models. In particular, representations (22), (29) and (31) - (32) can be applied only at small to critical drift angles, while representations (31), (33) can be considered more accurate, where the relative thickness of the rudder is taken into account. In representations (25), (26) and (32), the properties of the oddness of the lift coefficient and the parity of the drag coefficient of the rudder are violated, so they cannot be used for negative values of the angle of attack \( \alpha \). In representations (27) and (28) there are non-differentiable functions, such as \( \sin \alpha \). Therefore, for a general description of the behavior of hydrodynamic coefficients, they are acceptable, but as the right-hand parts of the differential equations of the dynamics of the propulsive complex, their use is incorrect, since in this case the phase coordinates of the ship's motion will be discontinuous functions.

5 CONSTRUCTION AND ANALYSIS OF NEW MATHEMATICAL MODELS OF HYDRODYNAMIC FORCE COEFFICIENTS ON THE RUDDER

To eliminate the indicated shortcomings of the existing mathematical models of hydrodynamic force coefficients on the rudder, we will search for the lift force coefficient as follows

\[
C_{\text{LR}} = C_{\text{LR}}' \sin \alpha_R - \chi(\Lambda_R) \sin^3 \alpha_R, \tag{34}
\]

where \( \chi(\Lambda_R) \) the function of the rudder aspect ratio \( \Lambda_R \) is not yet known, which we will determine based on the following considerations. Representation (34) must reach a maximum at critical values of the angle of attack, so the condition must be fulfilled

\[
\frac{dC_{\text{LR}}}{d\alpha_R} \bigg|_{\alpha_R=\alpha_{LR}} = C_{\text{LR}}' \cos \alpha_{\text{LR}} - 3\chi(\Lambda_R) \sin^2 \alpha_{\text{LR}} \cos \alpha_{\text{LR}} = 0. \tag{35}
\]

From here

\[
\alpha_{\text{LR}} = \arcsin \sqrt{\frac{C_{\text{LR}}}{6\chi(\Lambda_R)}}. \tag{36}
\]

Equating this expression and representation (21), we find the expression for the unknown function

\[
\chi(\Lambda_R) = \frac{C_{\text{LR}}'}{3 \sin^2 (29.6824 \cdot \Lambda_R^{0.356})}. \tag{37}
\]

After substituting (37) into (34), we obtain

\[
C_{\text{LR}} = C_{\text{LR}}' \left( \sin \alpha_R - \frac{\sin^3 \alpha_R}{3 \sin^2 (29.6824 \cdot \Lambda_R^{0.356})} \right). \tag{38}
\]

For the hydrodynamic derivative \( C_{\text{LR}}' \), after summarizing expressions (23), (24) and (31), with the help of regression analysis, we obtain the following representation, which depends both on the aspect ratio and on the relative thickness of the rudder:

\[
C_{\text{LR}}' = \frac{\Lambda_R \cdot \eta_L(\tilde{I}_R)}{2.25 + \Lambda_R}, \tag{39}
\]

\[
\eta_L(\tilde{I}_R) = -50.503 \cdot (\tilde{I}_R)^2 + 11.123 \cdot \tilde{I}_R + 5.638.
\]

Similarly, for the hydrodynamic derivative of the normal force on the rudder, the following representations can be obtained.

\[
C_{\text{NR}}' = \frac{\Lambda_R \cdot \eta_N(\tilde{I}_R)}{2.25 + \Lambda_R}, \tag{40}
\]

\[
\eta_N(\tilde{I}_R) = -54.123 \cdot (\tilde{I}_R)^2 + 12.512 \cdot \tilde{I}_R + 5.451.
\]

To calculate the hydrodynamic drag coefficient on the rudder, it is proposed to use the following dependences on the powers of the sine of the angle of attack

\[
C_{\text{DR}} = C_{D0} + K_D \cdot \sin^2 \alpha_R + \tilde{C}_d \cdot \sin^4 \alpha_R, \tag{41}
\]

where \( C_{D0} = (0.0221 - 0.0023 \lg \text{Re}) \tilde{C} \); for the coefficients \( \tilde{C} = \tilde{C}(\tilde{I}_R) \) and \( K_D(\Lambda_R) \), the following expressions were obtained by regression methods based on experimental data [2, 3].

\[
\tilde{C} = 1.36 - 4.09 \tilde{I}_R + 29.36 \tilde{I}_R^2. \tag{42}
\]

\[
K_D = 0.856 \Lambda_R - 0.188 \Lambda_R^2. \tag{43}
\]

Figures 2 and 3 show the dependence of the hydrodynamic derivatives \( C_{\text{LR}}, C_{\text{NR}} \), respectively, on the aspect ratio \( \Lambda_R \) at constant values of the relative thickness, and on the relative thickness \( \tilde{I}_R \) at constant values of the aspect ratio. In both figures, solid lines show the value of the derivative \( C_{\text{LR}} \), dotted lines show the value of the derivative \( C_{\text{NR}} \).
In fig. 2 black, red, blue, green, and yellow lines are obtained, respectively, at values of $i_R$: 0.12; 0.15; 0.18; 0.21; 0.25. In fig. 3 black, red, blue, green, and yellow lines obtained, respectively, at values of $\Lambda_R$ 0.5, 1.0; 1.5; 2.0; 2.5. The three-dimensional figure 4 shows the general picture of the change in the behavior of the hydrodynamic derivative $C_{LR}'$, from the change in the values of the rudder aspect ratio $\Lambda_R$ and the relative thickness $i_R$. The obtained numerical results confirm the adequacy of the obtained mathematical models (38) and (39), and their consistency with the known results [27, 30].

In particular, it was confirmed that hydrodynamic derivatives $C_{LR}'$ and $C_{NR}'$ do not have significant differences, but they significantly depend on the rudder aspect ratio $\Lambda_R$ and relative thickness of the rudder $i_R$, which must be taken into account when building mathematical models of hydrodynamic forces caused by the operation of ship rudders. Figure 5 shows the dependences on the angle of attack on the rudder $\alpha_R$ for the lift coefficient $C_{LR}$ obtained using the proposed mathematical model (38) (continuous lines) and using the mathematical model (31) (dotted lines) for the NACA-0020 rudder. At the same time, the black, red, blue, green, and yellow lines are obtained, respectively, at values of the rudder aspect ratio $\Lambda_R$ of 0.5; 1.5; 2; 2.5.

The given results show that at small values of the angle of attack of the flow on the rudder $|\alpha_R| \leq 15^\circ$, both models agree well, but at angles $|\alpha_R| > 15^\circ$, significant differences are observed. According to model (31), the lift coefficient continues to increase with the increase in the angle of attack on the rudder, which does not correspond to the known [2, 3, 25] results of experimental studies. According to the proposed model (38), (39), the coefficient $C_{LR}$ for all rudders reaches a critical value, after which the stall occurs on the rudder and the lift of the rudder decreases. Moreover, the greater the rudder aspect ratio, the smaller the value of the critical angle of attack. These results are fully consistent with the results of known experimental studies.

Figure 6 shows a general picture of the behavior of the lift coefficient $C_{LR}$ depending on the change in the angle of attack $\alpha_R$ on the rudder and the rudder aspect ratio, surface 1 corresponds to the proposed mathematical model (38), (39), surface 2 - model (31).
Figure 7. Dependence $C_{LR}, C_{DR}$ on $\alpha_R$ and $\Lambda_R$.

Figure 7, using the proposed mathematical models (38), (39) and (40) - (42), shows the dependences of the lift coefficient $C_{LR}$ and the drag coefficient $C_{DR}$ of the rudder on the change in the angle of attack $\alpha_R$ on the NACA-0020 rudder at different values of the rudder aspect ratio $\Lambda_R$. Calculations, in particular, show that when the angle of attack increases, the coefficient $C_{DR}$ increases, and when $|\alpha_R| > 15^\circ$ the drag of the rudder becomes commensurate with the lift and it cannot be neglected. It is also noticeable that the drag of the rudder reaches its maximum value at aspect ratios $\Lambda_R \in (1.8;2.2)$, and the lift increases when the aspect ratio of the rudder increases.

The obtained results are in good agreement with the experimental studies of the lift and the drag of the rudder. Figures 8, 9 show the dependence of the hydrodynamic coefficients, respectively, for the components $P_x$ and $P_y$ the resulting force on the NACA-0020 rudder for a wide range of changes in the local drift angle $\beta_R$ and the rudder angle $\delta$. The results are obtained using representations (11) and the obtained dependencies (38), (40). At the same time, surface 1 in both figures corresponds to the rudder with aspect ratio $\Lambda_R = 0.5$, surface 2 – with aspect ratio $\Lambda_R = 2$.

The results of the calculations show the adequacy of the obtained mathematical models of the hydrodynamic coefficients of the resultant force on the rudder for the maximum possible area of change in the local drift angle and the rudder angle. The obtained results make it possible to evaluate the influence of the drift angle $\beta_R$ and the rudder angle $\delta$ on the behavior of the coefficients $C_{LR}$ and $C_{XR}$.

In particular, the lift and the drag of the rudder are greater if the local drift angle and the rudder angle have different signs than if these angles have the same signs. This means that it is easier to turn the ship in the direction of the ship’s drift than in the opposite direction. In addition, the component $P_X$ of the resultant force $P_{R*}$ on the rudder, at drift angles greater than the rudder angle, will have a negative sign, that is, the force $P_X$, acting in the direction of the ship’s movement. The dependence of both forces on the rudder aspect ratio is also noticeable.

6 CONCLUSIONS

The existing and proposed new effective and convenient mathematical models for the lift and drag of the rudder in an unbounded flow for a wide range of changes in the local drift angle and the rudder angle and which take into account the rudder thickness and its aspect ratio are analyzed and proposed. On the basis of these models, a numerical analysis of the behavior of the longitudinal and transverse force on the rudder was carried out for the maximum possible range of values of the local drift angle and the rudder angle.

The obtained results will make it possible to build general adequate mathematical models of the ship’s propulsion complex, in particular, they are decisive for determining the forces caused by the operation of the ship’s rudders, taking into account the influence of the propeller and the ship’s hull.
REFERENCES